

# PRIMETAX

FINANCIAL SERVICES

## TREATING CUSTOMERS FAIRLY POLICY & IMPLEMENTATION PLAN

### ANNEXURE A - AUTHORISED FINANCIAL PRODUCT CATEGORIES AND SUBCATEGORIES:

PRIMETAX CC [Category I Advisory FSP]	Advice	Intermediary Services
Long-Term Insurance subcategory A	X	X
Long-Term Insurance subcategory B1	X	X
Long-term insurance subcategory B2	X	X
Long-term Insurance subcategory B2-A	X	X
Long-term Insurance subcategory B1-A	X	X
Structured Deposits	X	X
Long-Term Insurance subcategory C	X	X
Retail Pension Benefits	X	X
Shares	X	X
Money market instruments	X	X
Participatory interests in a collective investment scheme	X	X
Long-term Deposits	X	X
Short-term Deposits	X	X

### TCF CHAMPION:

As Key Individual of both FSP's, I **JANINE WEBB** hereby appoint **JANINE WEBB** as the Treating Clients Fairly Champion.

\_\_\_\_\_  
Key Individual Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
TCF Champion Signature

\_\_\_\_\_  
Date